

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 14 held on Monday 12th August, 2024

CTC LEAF : 65,717 packages of tea on offer met with a fairly good demand.

BROKENS: Well made good liquoring Brokens were again quite a good market but were slightly easier. Medium sorts also met with a fairly good demand and were about steady in line with quality. Plain types met with a fair demand but prices were slightly easier with some withdrawals. BLF teas met with a selective demand with quite heavy withdrawals.

FANNINGS: Well made good liquoring Fannings were a good market but were slightly easier. Medium types were a fairly good market but eased slightly over last. Plain teas met with some demand but were easier with some withdrawals. BLF teas met with quite a selective demand with quite heavy withdrawals.

DUST: 14,045 packages of tea on offer met with a fair demand. Good liquoring Dusts sold fairly well at last levels. Mediums were an easier market with some withdrawals. Plain/BLF Dusts again had less demand with quite a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: This was the largest sale this season so far where good teas met with more enquiry over last. Blenders were more active whilst Bazaar showed more support particularly for the well made varieties. Dusts sold fairly well with some withdrawals.

Our Catalogue: (Sale 14) Avg : Tk 206.42, Sold 70.24% ,
(Sale 13) Avg : Tk 206.20, Sold 71.56% .

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	220-230	220-230	Best	220-230	220-230	PD	183-275	193-289
Good	205-215	205-215	Good	205-215	205-215	RD	160-291	160-326
Medium	195-200	200-205	Medium	195-200	200-205	D	160-344	160-331
Plain	160-180	160-180	Plain	160-180	160-180	CD	160-342	160-366
BLF	160-162	160-165	BLF	160-162	160-165	BLF	160-170	160-180

Exchange Rates 12th August, 2024 Sterling Pound 149.3096 Dollar: Tk. 117.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	283/-	LC
Fannings	* Madhupur	PF	20	258/-	Aftab/AKT
Clonal Brokens	Amtali	GBOPS(TV1)	10	348/-	Ziku
Clonal Fannings	Amtali	GOFS(TV1)	10	310/-	Ziku
RD/PD (incl.Clone)	*Madhupur	RD(BT2)	10	291/-	AKT
D (incl.Clone)	*Madhupur	D(BT1)	10	344/-	Kanak
CD (incl.Clone)	* Madhupur	CD(BT1)	10	342/-	Mintu

* Above price(s) realised in our catalogue

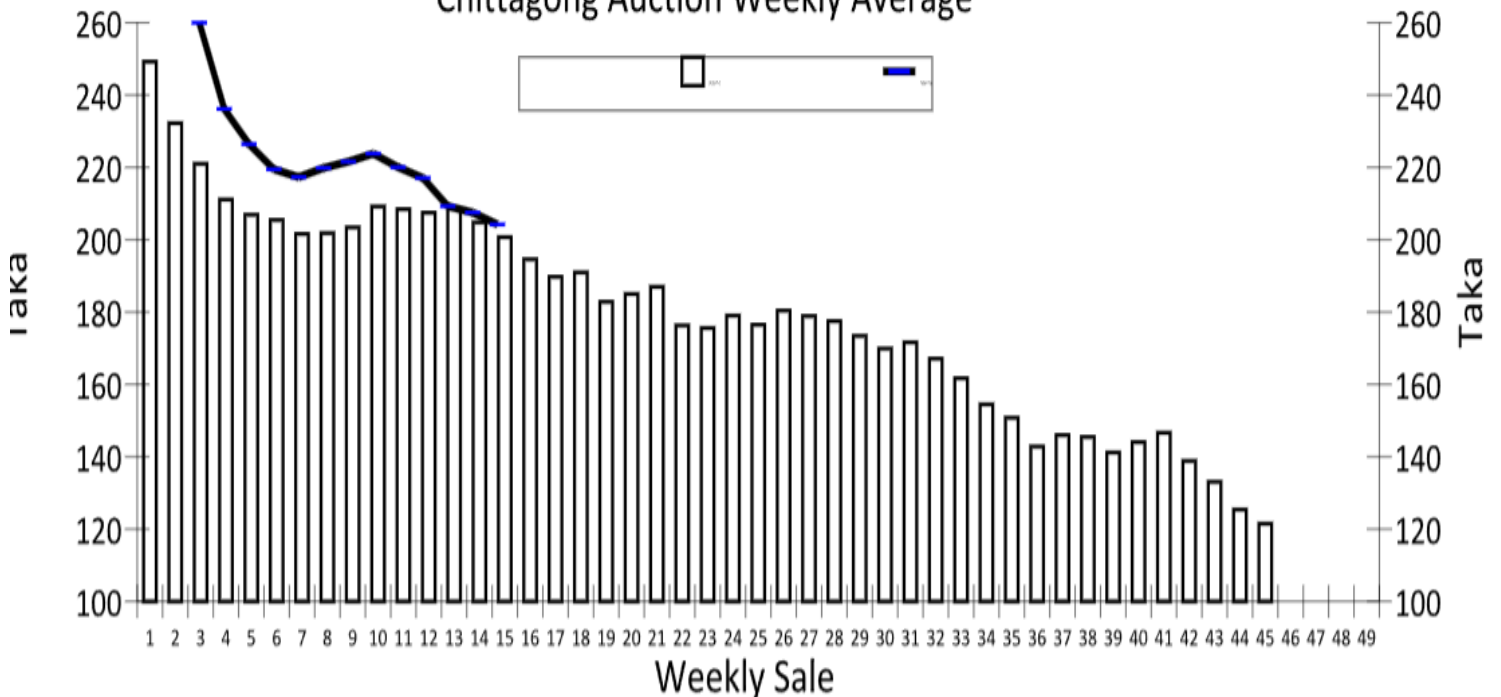
Offerings

	This Sale (Sale 14)				Next Sale (Sale 15)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	65,716	3,279,228.4	57,300	2,859,270	45,763	2,283,57.37	61,751	3,081,375
Dust	14,045	700,845.5	15,549	775,895	11,072	552,492.8	16,006	798,699
Total	79,761	3,980,073.9	72,849	3,635,165	56,835	2,836,066.5	77,757	3,880,074

Chittagong Auction Average - Sale 13

(Season 2024/25): Tk 204.24 & (Season 2023/24): Tk 208.58

Chittagong Auction Weekly Average



Category	Season 2023/24		Season 2024/25		Season 2023/24			Season 2024/25			(+/-) Season 2023/24	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,106,105.6	207.24	1,574,535.6	201.95	14,901,354.0	77.5%	205.03	13,553,852.5	79.45%	215.79	-1,347,501.6	10.76
CTC DUST	541,828.8	213.80	400,184.2	215.80	4,530,766.5	22.5%	224.70	3,800,791.0	20.28%	232.47	-729,975.5	7.77
Sub-Total	2,647,934.4	208.58	1,974,719.8	204.76	19,432,120.5	99.9%	209.63	17,354,643.5	99.73%	219.44	-2,077,477.1	9.81
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,647,934.4	208.58	1,974,719.8	204.76	19,432,120.5	99.9%	209.63	17,354,946.1	99.73%	219.46	-2,077,174.4	9.83
Green Tea	161.5	300.00	29.1	1500.00	428.5	0.0%	827.82	1,280.8	0.00%	922.77	852.3	94.95
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,648,095.9	208.59	1,974,748.90	204.78	19,432,576.5	99.9%	209.65	17,356,276.0	99.74%	219.51	-2,076,300.5	9.86
Other (s)	4,482.6	135.90	14,071.3	129.38	148,476.2	0.1%	127.05	186,285.0	0.26%	119.36	37,808.8	-7.69
G.Total	2,652,578.5	208.47	1,988,820.20	204.24	19,581,062.7	100.0%	209.02	17,542,561.0	100%	218.45	-2,038,501.7	9.43

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale				(+/-) Season 2023/24			
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Qty. (Kg)	Taka		
Export	0.0	0.00	0.0	0.00	9,486.0	0.02%	224.45	6,992.0	0.27%	228.43	-2,494.0	3.98
Internal	2,652,578.5	208.47	1,988,820.20	204.24	19,571,566.7	99.98%	209.02	17,535,569.0	99.73%	218.45	-2,035,997.7	9.43
Grand Total	2,652,578.5	208.48	1,988,820.20	204.24	19,581,062.7	100%	209.02	17,542,561.0	100%	218.45	-2,038,491.7	9.43

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	May	7.42	8.17	4.78	-3.39	14.48	13.71	11.47	-2.24
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 32- 6th & 7th AUGUST, 2024

There was strong demand. Brighter liquoring Assam Brokens were irregular and easier with levels closely following quality. Fannings in this category witnessed a decline in levels. Medium Assams were firm. Bulk of the Doors across all categories sold around last levels.. Exporters showed some interest on larger Brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range (USC/kg)
BEST ASSAMS	465-512
GOOD ASSAMS	369-453
MEDIUM ASSAMS	226-322
GOOD DOOARS	322-369
MEDIUM DOOARS	214-298
PLAINER DOOARS	155-203

COONOOR SALE 32-9th AUGUST, 2024

DEMAND: - Good demand and improved further with the progress of sale, especially on better medium and medium sorts. MARKET: - The total CTC leaf teas sold this week was 92.48% (1594100.97kgs) of the total offering of 723635.73 Kgs. Exporters operated on the larger and medium Broken. Major Blenders and others were selective on the other sorts. Internal buyers improved their buying this week. The Major Blenders absorption was at 38.77% of the total CTC leaf sold.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	218-248	161-176	135-151	125-133	105-124
Medium Brokens	223-293	180-210	143-175	127-142	120-126
Smaller Brokens	217-289	191-205	143-177	123-142	107-122
Fannings	210-260	191-201	143-170	119-142	106-118

SILIGURI SALE 32- 6th AUGUST, 2024

Good demand. Best/good and few better medium sorts were irregular with some withdrawals. The plainer sorts met with strong enquiry at firm to dearer rates. Internal & Blenders active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	328-399	316-363	286-340
Medium/ Better Medium	238-322	226-310	214-280
Common / BLF	161-232	155-220	155-208

MOMBASA SALE 32- 5th & 6th AUGUST,2024

Fair general demand for the 221,140 packages (14,989,777.00 kilos) available with 53.94% neglected.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	255 – 329	322 – 388	270 – 340	274 – 366
Good	255 – 285	300 – 349	270 – 312	270 – 288
Good Medium	255 – 284	230 – 338	270 – 289	270 – 288
Medium (KTDA)	250 – 256	200 – 302	258 – 267	245 – 281
Medium (Plantations)	144 – 254	138 – 228	164 – 211	150 – 202
Lower Medium	108 – 176	115 – 173	105 – 170	094 – 162
Plainer	050 – 161	045 – 119	050 – 123	071 – 124